

GREENSTAT AT A GLANCE

Greenstat is a frontrunner in the transition towards a sustainable future. Our mission is to reach the emission-free society today by using available knowledge and technology. By being technologically and politically neutral, everything boils down to finding solutions and developing green business opportunities. Greenstat consists of competent people from different fields, all fueled by a wish to create a more sustainable world. The company is organized as a corporation with a shared goal, strategy and values, including commercial subsidiaries in our various areas of focus.

SINCE LAST RAISE IN MARCH 2021

In General

NEW STRATEGIC OWNER: Aker Clean Hydrogen came aboard as the new majority shareholder. Along with the investment we signed a mutually beneficial strategic collaboration agreement, which will secure both companies access to attractive projects and de-risk eachothers investments.

Organization

Greenstat has secured a number of highly qualified human resources in the last quarter. Greenstat has filled numerous key positions and increased capability and capacity in project deliverables.

Operations

Greenstat's hydrogen projects are attracting international interest for co-ownership and development. Several projects are now finalists in public tenders on delivery of Hydrogen as fuel.

Collaboration agreement signed with Norgeshus on supply of solar panels to all their new builds.

Greenstat Asia has made significant progress in collaborative agreements and is ready to start operations and scale.

Greenstation will build and start operating our first commercial pilot by June 2021. The concept is receiving strong interest from attractive real estate owner.

MANAGEMENT TEAM

Vegard Frihammer

Green Executive Officer

Siri Lyngvi-Østerhus

Chief Financial Officer

Karen Landmark

Business Development Director

Torstein Thorsen Ekern

Manager Energy

Tomas Fiksdal

Manager Hydrogen

Lars Jørgen Loktu

Head of Investor Relations

Bernt Skeie

Chairman of the Board

DEAL OVERVIEW

Largest shareholders per May 2021

Aker Clean Hydrogen AS	22,19 %
Meteva AS	5,47 %
Pollen Vind AS	2,41 %
Myrlid AS	2,02 %
UNIFOB	1,21 %

Total Shares Outstanding: 49 564 461

Transaction Details

Pre-money valuation:
NOK 371 733 458

Price per share:
NOK 7,50

Shares available:
11 786 453 for institutional investors
and 11 500 000 for the public.

Total proceeds:
NOK 174 648 398

CONTACT

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